

Annexure – 1.4R

13. Form – 3.1 – Financial Situation

[The following table shall be filled in for the Tenderer and for each Party constituting the Tenderer]

Date: [insert day, month, year]

Tenderer's Legal Name: *[insert full name]*

Tenderer Party's Legal Name: *[insert full name]*

No. and title: *[insert Group number and title of works]*

Page *[insert page number]* of *[insert total number]* pages

Financial Data

Financial information in (INR/ INR equivalent)	Historic information for previous five years (INR. Crores)				
	<i>[Insert amount in INR equiv.] *</i>				
	Year 1 (FY 2023- 24)	Year 2 (FY 2022- 23)	Year 3 (FY 2021- 22)	Year 4 (FY 2020- 21)	Year 5 (FY 2019- 20)
Information from Balance Sheet					
Total Assets (TA)					
Total Liabilities (TL)					
Net Worth (NW) (TA-TL)					
Current Assets (CA)					
Current Liabilities (CL)					
Working Capital (CA-CL)	To be forward to Form 3.3(a)	NA			
Information from Income Statement					
Total Revenue (TR)					
Profits Before Taxes (PBT)					
Profit After Tax (PAT)					

*Where **financial statements are valued in foreign currency**, exchange rate for conversion to INR shall be as published by Reserve Bank of India on the applicable date.

The Applicable Date shall mean the “last day of the respective Calendar Year”.

1) Financial documents

The Tenderer and its Parties shall provide copies of the financial statements including AUDITED balance sheets all notes and related income statements for **5 years** pursuant to Part A Eligibility and Qualifications.

2) The financial statements shall:

- a) Reflect the financial situation of the Tenderer or any Party constituting the Tenderer, and not sister, subsidiaries, affiliates.
- b) Be audited by a certified accountant.
- c) Be complete, including all notes to the financial statements.
- d) Correspond to accounting periods already completed and audited (no statements for partial periods shall be accepted).

Note: - Bidder should submit this form duly certified by Statutory Auditor/Chartered Accountant with Registration Number, UDIN No, Mobile Number, and stamped.

Signature and Seal of the Tenderer

14. Form – 3.2 – Average Annual Turnover

[The following table shall be filled in for the Tenderer and for each Party constituting the Tenderer]

Date: *[insert day, month, year]*

Tenderer's Legal Name: *[insert full name]*

Tenderer Party's Legal Name: *[insert full name]*

No. and title: *[insert Group number and title of works]*

Page *[insert page number]* of *[insert total number]* pages

Annual Turnover					
Year	Amount and Currency	Conversion Rate *	INDIAN RUPEES Equivalent	Price Escalation Factor**	Escalated Turnover
<i>[indicate year]</i>	<i>[insert amount and indicate currency]</i>		<i>[Insert amount in INR equiv.] *</i>		
Average Annual Turnover					

*Only INR to be considered. Where financial statements are valued in foreign currency, exchange rate for conversion to INR shall be as published by Reserve Bank of India on the applicable date. **The Applicable Date shall mean the “last day of the respective Calendar Year”.**

** An escalation rate per annum may be applied to the annual Turnover as per below table-

Financial Year	INR	Foreign currency
FY 2014-15	1.999	1.423
FY 2015-16	1.851	1.369
FY 2016-17	1.714	1.316

FY 2017-18	1.587	1.265
FY 2018-19	1.469	1.217
FY 2019-20	1.360	1.170
FY 2020-21	1.260	1.125
FY 2021-22	1.166	1.082
FY 2022-23	1.080	1.040
FY 2023-24	1	1.00

For foreign bidders FY 2022-23 will be considered as Calendar Year (CY) 2022 and so on for other FY

1. Financial documents

The Tenderer and its Parties shall provide copies of the financial statements including AUDITED balance sheets all notes and related income statements for **5 years** pursuant to Part A Eligibility and Qualifications.

2. The financial statements shall:

- a) Reflect the financial situation of the Tenderer or any Party constituting the Tenderer, and not sister, subsidiaries, Affiliates.
- b) Be audited by a certified accountant.
- c) Be complete, including all notes to the financial statements.
- d) Correspond to accounting periods already completed and audited (no statements for partial periods shall be accepted).

Note:

1. The information supplied should be the Annual Turnover of the Bidder or each member of a Joint Venture in terms of the amounts billed to clients for each year for work in progress or completed, converted to INR at the rate of exchange at the end of the period reported.
2. In case of a Joint Venture, each Joint Venture Partner must fill out this form separately.
3. Bidder should submit this form duly certified by Statutory Auditor/ Chartered Accountant with Registration Number, UDIN No, Mobile Number, and stamped.

Signature and Seal of the Tenderer

15. Form – 3.3(a) – Financial Resources

[The following table shall be filled in for the Tenderer and for each Party constituting the Tenderer]

Specify proposed sources of financing - lines of credit, or liquid assets or working capital other than contractual advance payments and net of current commitments, available to meet the cash flow requirements of the subject contract as indicated in Eligibility and Qualification Criteria.

Source of Financing	Amount (INR equivalent) *
1. Working Capital (To be taken from Form 3.1)	
2. Credit Line*	
3. Other Financial Resources	

*Only INR to be considered. Where financial statements are valued in foreign currency, exchange rate for conversion to INR shall be as published by Reserve Bank of India on the applicable date. The Applicable Date shall mean the “last day of the respective Calendar Year”
Provide:

- Letter from Bank indicating available line of credit for this Project (Refer Form-3.3(c)) and/or; Certificate from statutory auditor confirming the available cash reserves as on date of submission of Tender Documents. Cash reserves are to be calculated excluding any short- term liabilities and all project advances.
- Bidder should submit this form duly certified by Statutory Auditor/Chartered Accountant with Registration Number, UDIN No, Mobile Number, and stamped.

Signature and Seal of the Tenderer

16. Form – 3.3(b) – Current Contract Commitments / Works in Progress

[The following table shall be filled in for the Tenderer and for each Party constituting the Tenderer]

Date: [insert day, month, year]

Tenderer's Legal Name: [insert full name]

Tenderer Party's Legal Name: [insert full name]

No. and title: [insert Group number and title of works]

Page [insert page number] of [insert total number] pages

Tenderers and each partner to Tender shall provide information on their current commitments on all contracts that have been awarded, or for which a letter of intent or acceptance has been received, or for contracts approaching completion, but for which an unqualified, full completion certificate has yet to be issued.

Name of Contract	Employer, contact address/ Tel./ Fax	Value of outstanding work INR	"Remaining Contract Period in months"	Average monthly invoicing over last six months (INR/month)
1.				
2.				
3.				
4.				
5.				
	Total			

*Only INR to be considered. Where values are in foreign currency, exchange rate for conversion to INR shall be as published by Reserve Bank of India on the applicable date. The Applicable Date shall mean the "last day of the respective Calendar Year".

Note:

1. Remaining outstanding contract prices to be calculated from 28 days prior to the bid submission deadline (INR equivalent based on the foreign exchange rate as of the same date).
2. Remaining contract period to be calculated from 28 days prior to bid submission deadline.

Signature and Seal of the Tenderer

Form – 3.3(c) Sample Format for Banking Reference

BANK CERTIFICATE

This is to certify that M/s..... , is a reputed company with good financial standing.

If the contract for the work, namely.....is awarded to the above firm, we shall be able to provide overdraft/credit facilities to the extent of INR to meet their working capital requirements for executing the above contract.

Sd.

Name of Bank:

Senior Bank Manager_

Address of the Bank

17. Form – 3.3 (d): Self-Assessment Tool for Bidder's Compliance to Financial Resources

This form requires the same information submitted in Forms Form – 3.3a and Form - 3.3b. "The Tenderer must demonstrate access to, or availability of, financial resources such as liquid assets, lines of credit and Working Capital other than any contractual advance payments and net of current commitments to meet cash- flow requirement.

For Joint Ventures

For Joint Ventures (A)	Total Available Financial Resources from Form – 3.3(a) (B)	Total Monthly Financial Requirement for Current Commitments from Form – 3.3(b) (C)	Available Financial Resources Net of Current Commitments D=(B-C)	Requirement for the subject Contract (E)	Results: Yes or No [D must be greater than or Equal to E] (F)
Each Partner					
----- Name of Partner (1)					
----- Name of Partner (2)					
----- Name of Partner (3)					

18. Form – 3.4 – Assessed Available Bid Capacity

[The following table shall be filled in for the Tenderer]

Date: [insert day, month, year]

Tenderer's Legal Name: [insert full name]

Tenderer Party's Legal Name: [insert full name]

No. and title: [insert Group number and title of works]

Page [insert page number] of [insert total number] pages

Assessed Available Bid Capacity = $(A \cdot N^2 - B)$, where

A = Average Annual Turnover for last **FIVE** Financial Years;

N = Number of years prescribed for completion of the Design & Build Period. and

B = Value of existing commitments and on-going works to be executed during the Design & Build Period.

Information	Year	Amount and Currency	INR *Equivalent	Price Escalation Factor**	Escalated Turnover
Value of works executed. (Completed and work in progress) = A1		[insert amount and indicate currency]	[insert amount in INR equiv.]		
-----“----- = A2					
-----“----- = A3					
-----“----- = A4					
-----“----- = A5					
TOTAL $\Sigma(A1 \text{ to } A5)$					
AVERAGE = $(\Sigma(A1 \text{ to } A5)/5)$					

Information	Amount (In INR)
Value of existing commitments and on-going works to be executed during the Design & Build Period: B (To be taken from Form 3.3b)	
Available Tender Capacity = $(A \times N^2 - B)$, where N= Number of years prescribed for completion of the Design & Build Period.	

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Note: Bidder should submit this form duly certified by Statutory Auditor/Chartered Accountant with Registration Number, UDIN No, Mobile Number and stamped.

Signature and Seal of the Tenderer